



H1
2 0 2 3

GCG DEALMAKERS REPORT



Geneva
Capital
Group

GCG DEALS IN H1 2023

DEALS
CLOSED

56

CUMULATIVE
VALUE

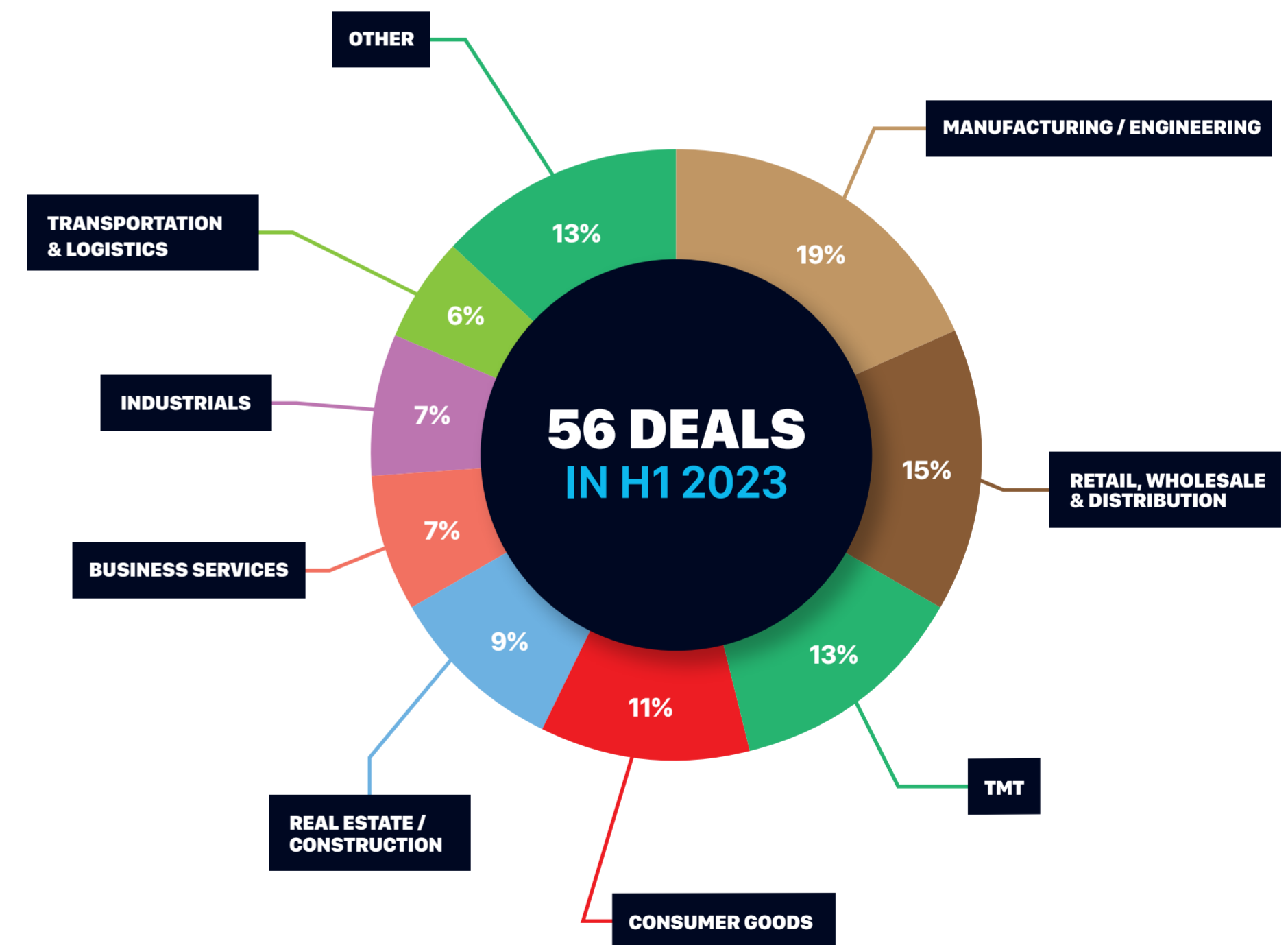
OVER **\$430M** (ONLY DISCLOSED
DEAL VALUES)

COUNTRIES
INVOLVED

9

GCG MEMBERS WORLDWIDE CLOSED 56 DEALS IN H1 2023, WITH A CUMULATIVE VALUE OF OVER \$430M. M&A ACTIVITIES OF THE GCG NETWORK SPANNED ACROSS 9 COUNTRIES AND 17 DIFFERENT SECTORS.

DEALS BY SECTOR





GCG GROWTH CREATORS GLOBALLY

GCG IS A LEADING GLOBAL NETWORK OF M&A/INVESTMENT BANKING FIRMS SUPPORTING COMPANIES AND BUSINESS OWNERS ACROSS MANY DIFFERENT COUNTRIES AND INDUSTRIES IN IMPORTANT DECISIONS RELATED TO M&A, CORPORATE FINANCE, STRATEGY AND INTERNATIONAL EXPANSION.

OUR MEMBERS HAVE CONCLUDED TO DATE MORE THAN 5100 TRANSACTIONS, WITH A CUMULATIVE VALUE OF OVER \$77BN, 30% CROSS-BORDER.

GCG MEMBERS ARE PRESENT IN 69 LOCATIONS WORLDWIDE.







5100+
TRANSACTIONS
CLOSED

\$77+ BN
CUMULATIVE
VALUE

69
LOCATIONS
WORLDWIDE

SELECTED GCG TRANSACTIONS H1 2023

FURTHER TRANSACTIONS
ARE AVAILABLE AT
[GCG.COM/TRANSACTIONS](https://www.gcg.com/transactions)

 <p>BALDI FINANCE</p> <p>Has advised</p> <p>ALBA S.r.l.</p> <p>in the sale to</p> <p>Gruppo Florence</p> <p>LUXURY GOODS</p>	 <p>Beltrae</p> <p>Has advised</p> <p>PPL Group Holdings Limited</p> <p>in the sale of Premier Periclose's Holding Company</p> <p>Meridiam / Gyrogy</p> <p>MANUFACTURING</p>	 <p>CASCADE PARTNERS</p> <p>Has advised</p> <p>Underground Infrastructure Services</p> <p>in the sale to</p> <p>Dukes Root Control, a portfolio company of Comvest Partners</p> <p>INDUSTRIALS</p>	 <p>CAVOUR CORPORATE FINANCE SINCE 1987</p> <p>Has advised</p> <p>GDS Communication</p> <p>in the sale to</p> <p>The European House Ambrosetti</p> <p>TMT</p>	 <p>CNA Corporate Finance</p> <p>Has advised</p> <p>EUROTAGAR</p> <p>in the acquisition of</p> <p>CARIANO, S.A.</p> <p>ENGINEERING</p>	 <p>LBEBW</p> <p>Has advised</p> <p>palero Capital</p> <p>in the acquisition of</p> <p>TPE Group Tech Power Electronics Group</p> <p>MANUFACTURING</p>	 <p>MARKTLINK</p> <p>Has advised</p> <p>Value Enhancement Partners</p> <p>in the acquisition of</p> <p>TGF Group</p> <p>BUSINESS SERVICES</p>
 <p>Nolands CAPITAL</p> <p>Has advised</p> <p>RH Hotels and Management (Pty) Ltd</p> <p>in the acquisition of</p> <p>St Georges Mall Trust</p> <p>REAL ESTATE/CONSTRUCTION</p>	 <p>SSG CAPITAL ADVISORS, LLC</p> <p>Has advised</p> <p>H2 Brands Group</p> <p>in the sale of all its assets to</p> <p>Gordon Brothers & Nations Capital</p> <p>CONSUMER GOODS</p>	 <p>STATESMAN BUSINESS ADVISORS</p> <p>Has advised</p> <p>Metalforms, Ltd.</p> <p>in the sale of operating assets to</p> <p>TransTech, a portfolio company of Bridge Industries</p> <p>MANUFACTURING</p>	 <p>stillwater M&A ADVISORS</p> <p>Has advised</p> <p>TOTALogistix</p> <p>in the sale to</p> <p>Aptean, a Portfolio Company of TA</p> <p>TRANSPORTATION/LOGISTICS</p>	 <p>Weibull M&A</p> <p>Has advised</p> <p>Industri-Teknik Bengt Fridh AB</p> <p>in the sale to</p> <p>INIVI AB</p> <p>MANUFACTURING</p>	 <p>XLCS PARTNERS</p> <p>Has advised</p> <p>TrilonGroup / Alpine Investors</p> <p>in the partnership with</p> <p>Fehr Graham</p> <p>ENGINEERING</p>	



GCG.COM | GCG.DEALS

GCG | GENEVA CAPITAL GROUP

T: +41 22 312 00 22
E: office@gcg.com

Avenue de Miremont 8 B, 1206 Geneva, Switzerland
Schaffhauserstrasse 550, 8052 Zurich, Switzerland

Disclaimer: the contents and information contained in this document are intended for general marketing purposes only and should not be relied upon by any person as being complete or accurate. GCG International AG will not accept any liability suffered or incurred by any person arising out of or in connection with any reliance on the content of or information contained in this document. This limitation applies to all loss or damage of any kind, including but not limited to, compensatory, direct, indirect or consequential damage, loss of income or profit, loss of or damage to property and claims by third party.