

H1
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**GCG
DEALMAKERS
REPORT**



Geneva
Capital
Group

GCG DEALS IN H1 2022

DEALS
CLOSED

115

CUMULATIVE
VALUE

OVER **\$1.1BN** (ONLY DISCLOSED
DEAL VALUES)

COUNTRIES
INVOLVED

18

GCG MEMBERS WORLDWIDE CLOSED 115 DEALS IN H1 2022, WITH A CUMULATIVE VALUE OF OVER \$1.1 BN. M&A ACTIVITIES OF THE GCG NETWORK SPANNED ACROSS 18 COUNTRIES AND 20 DIFFERENT SECTORS.

DEALS BY SECTOR





GCG GROWTH CREATORS GLOBALLY

GCG IS A LEADING GLOBAL NETWORK OF M&A/INVESTMENT BANKING FIRMS SUPPORTING COMPANIES AND BUSINESS OWNERS ACROSS MANY DIFFERENT COUNTRIES AND INDUSTRIES IN IMPORTANT DECISIONS RELATED TO M&A, CORPORATE FINANCE, STRATEGY AND INTERNATIONAL EXPANSION.

OUR MEMBERS HAVE CONCLUDED TO DATE MORE THAN 4500 TRANSACTIONS, WITH A CUMULATIVE VALUE OF OVER \$64.6BN, 30% CROSS-BORDER.

GCG MEMBERS ARE PRESENT IN 63 LOCATIONS WORLDWIDE.

4500+
TRANSACTIONS
CLOSED











\$64.6+ BN
CUMULATIVE
VALUE

63
LOCATIONS
WORLDWIDE

SELECTED GCG TRANSACTIONS H1 2022

FURTHER TRANSACTIONS
ARE AVAILABLE AT
[GCG.COM/TRANSACTIONS](https://www.gcg.com/transactions)

  Has advised Varcotex S.p.A. in the sale to Cadica Group CONSUMER GOODS	  Has advised AmeriTi Manufacturing LLC in the sale to Kymera International LLC MANUFACTURING	  Has advised LEO Familienholding and WERBAS GmbH in the acquisition of KSR EDV-Ingenieurbüro GmbH TMT	  Has advised Sebastiano Pinzone in the sale to BHJ A/S, a subsidiary of The Lauridsen Group FOOD & BEVERAGE	  Has advised CellPath in the sale to StatLab HEALTHCARE	  Has advised Cooling Concepts in an acquisition by Star Leasing Company, a portfolio company of I Squared Capital TRANSPORTATION & LOGISTICS
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  Has advised Hydraquip in the sale to Finning BUSINESS SERVICES	  Has advised DJ's Boudain, LLC in the sale to Treaty Oak Equity LLC FOOD & BEVERAGE	  Has advised Freightwise LLC in the sale to Unigestion Ltd. TRANSPORTATION & LOGISTICS	  Has advised Aviation Inflatables, Inc. in the acquisition by First Class Air Holdings AEROSPACE	  Has advised EIH Capital Partners in the sale of Sorst Streckmetall GmbH MANUFACTURING
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